

## North Carolina Bar Association Open Enrollment Group Enrollment Form

(Please print or type in Black ink.)  
Effective May 1, 2012

|   |  |               |
|---|--|---------------|
| <input type="checkbox"/> New Enrollment | <input type="checkbox"/> Change Enrollment | Group # _____ |
|---|--|---------------|

**SECTION 1 - APPLICANT INFORMATION**

|   |                     |   |   |               |
|---|---------------------|---|---|---------------|
| Employee Legal Name (First, M.I., Last) |                     |   | For Name Change, Give Prior Last Name   |               |
| Home Address                            | City                | State   | Zip   | Telephone No. |
| Social Security #                       | Date of Birth       | Gender<br><input type="checkbox"/> Male <input type="checkbox"/> Female | Marital Status  |               |
| Occupation                              | Hours worked weekly | Date Employed Full-time   |   |               |
| Employer's Name                         |                     |   | Salary \$ _____ N/A<br><input type="checkbox"/> Weekly <input type="checkbox"/> Monthly <input type="checkbox"/> Annual |               |

**SECTION 2 - Complete this Section if applying for Optional Coverage(s).**

|  | A<br>d<br>d              | Current Supp Benefit Amount                | Requested Supp Benefit Amount |
|--|--------------------------|--|-------------------------------|
| Supp Life/AD&D                                   | <input type="checkbox"/> |  |                               |
| Option 1: Dependent Life                         | <input type="checkbox"/> | Option 1: (\$10,000 Spouse/\$5,000 Child)  |                               |
| Option 2: Dependent Life                         | <input type="checkbox"/> | Option 2: (\$20,000 Spouse/\$10,000 Child) |                               |
| <i>Dependent children are eligible to age 26</i> |                          |  |                               |

| Dependents to be Covered | Relationship | Birthdate | SSN |
|--------------------------|--------------|-----------|-----|
|                          |              |           |     |
|                          |              |           |     |
|                          |              |           |     |

**SECTION 3 - BENEFICIARY DESIGNATION /CHANGE**  **Check if Change Only**

This will revoke any existing beneficiary designations you may have for these benefits.

**PRIMARY BENEFICIARY(IES) (Will receive proceeds if living at death of Employee):**

| Name (Last, First, MI) | Address | SSN | Birthdate | Relationship | Percentage |
|------------------------|---------|-----|-----------|--------------|------------|
|                        |         |     |           |              |            |
|                        |         |     |           |              |            |

**Total must equal 100% =**

**CONTINGENT BENEFICIARY(IES) (Will receive proceeds if Primary Beneficiary(ies) are not living):**

| Name (Last, First, MI) | Address | SSN | Birthdate | Relationship | Percentage |
|------------------------|---------|-----|-----------|--------------|------------|
|                        |         |     |           |              |            |
|                        |         |     |           |              |            |

**Total must equal 100% =**

I represent that the information provided above is true and correct. I understand that if I am not actively at work on the effective date of my coverage, my insurance will not begin until the day I return to work. For those coverages I have declined, I understand that if I choose to enroll at a later date, Evidence of Insurability may be required. If the Plan provides that any contributions be made by me, I authorize my employer to deduct them from my pay.

**Warning** - It is or may be a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purposes of defrauding the company or other person. Penalties may include imprisonment, fines, and a denial of insurance benefits in accordance with applicable state law.

\_\_\_\_\_ Date

\_\_\_\_\_ Signature of Employee

Date Received - Home Office